



July 6, 2015

Dear Colleagues,

We look forward to seeing you at a joint meeting of the CIO Council and the Financial Deans on Thursday, July 9, from 9:00 – 11:00AM, at the Forum Room of Lamont Library.

We hope this session will be a good opportunity to share information on the intersections of our work and to consider ways in which we can be strategic partners for one another. Topics that touch on our interests as a combined group include:

- The updated University IT Strategic Plan
- Integrated Planning for IT
- The process and results of the IT Capital Review Board

Materials are attached for your consideration. In the meantime, please do not hesitate to let us know if you have any thoughts or questions.

We very much look forward to seeing you on July 9.

Best,  
Anne Margulies and Tom Hollister



**Joint CIO Council/Financial Deans Meeting**

July 9, 2015 | 9:00 – 11:00am  
Forum Room, Lamont Library

Agenda

- Welcome (Maureen Forrester/Rick Melnick)
- Updated University IT Strategic Plan (Steve Gallagher/Don Oppenheimer)
- Integrated Planning for IT (Anne Margulies)
- IT Capital Review Board (Ellen Gulachenski)
  - Process overview
  - Approved projects
  - Finance projects



**Information Technology**

Stephen Ervin	GSD
Gabriele Fariello	SEAS
Rainer Fuchs	HMS
Steve Gallagher	HBS
Ben Gaucherin	HUIT
Ellen Gulachenski	HUIT
Stephanie Gumble	HUIT
Christian Hamer	HUIT
Dan Hawkins	DIV
Penny Kaligian	HUIT
Anne Margulies	HUIT
Taso Markatos	SPH
Robert Oatman	GSE
Don Oppenheimer	HKS
Pratike Patel	HLS
Tracey Robinson	Library
Jason Snyder	HUIT
Jim Waldo	HUIT
Sue Walsh	HUIT
Bob Wittstein	HUIT
Alan Wolf	HUIT

**Finance**

Kristin Anderson	HDS
Nathalie Apchin	HMS
Chip Auscavitch	SEAS
Cathy Breen	OSP
Sara Desens	OTM
Jen Dilts	OFSP
Maureen Forester	Office of the Controller
Charles Frizzell	HSDM
Mark Goble	GSD
Matt Gruber	HLS
Jay Herlihy	FAS
Tom Hollister	CFO
Katie Hope	SPH
Eric Hultmark	GSE
Craig McCurley	OTM
Gail McDermott	RMAS
Amanda McDonnell	Ofc. of the Controller
James McQuaide	Strategic Procurement
Rick Melnick	HBS
Jonathan Paul	OFSP
Susan Pintus	Radcliffe
Mitch Rogers	FSS
Mary Straub	Finance
Janney Wilson	HKS